



GULLIKSSON

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## TENDER DOCUMENTATION

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FOR 50,000 SHARES IN

ROCKER AB (PUBL)

Seller: Virtway Invest AB (publ), 556933-5952, bankruptcy estate

Advokatbyrån Gulliksson AB  
Advokat Simon Henderson  
Jurist Felix Runer

The bankruptcy estate of Virtway Invest AB hereby presents the following tender documentation regarding the Bankrupt Company's 50,000 shares in **Rocker AB (publ)**.

## 1 WHAT IS SOLD

The bankruptcy estate wishes to receive offers for the bankruptcy estate's 50,000 shares in the company Rocker AB (publ), 559046-8574.

The shares have a book value of SEK 1,324,580 in the Bankrupt Company's ledger, corresponding to SEK 26.49 per share. The shares are held in a share depository in a major Swedish bank.

Rocker AB (publ) is a fintech (financial technology) company that offers services in savings, payments, loans and credits in the Rocker app. The Rocker Pay business area enables secure and flexible transactions for private individuals to trade in used goods. Rocker's payment solutions use a unique card for Sweden with biometric identification and via mobile payment solutions (Apple Pay, Google Pay, Samsung Pay).

Rocker AB (publ)'s operations are based in Stockholm. The company's CEO is Jonas Hulthin and external vice president is Frida Bexelius. The company's website is [www.rocker.se](http://www.rocker.se).

The company's latest annual report is attached, **appendix 1**.

It has previously been claimed that there was a pre-emption clause in the shareholders' agreement. After inquiry to Rocker AB (Publ), the company has announced that there is no such agreement and that the shares can be sold through this tender procedure.

## 2 SALE PROCESS AND CONDITIONS

The bankruptcy administration wishes to receive offers for the purchase of the 50,000 shares in Rocker AB (Publ), 559046-8574.

A written offer must be received by the bankruptcy administration at [simon.henderson@gulliksson.se](mailto:simon.henderson@gulliksson.se) as soon as possible but no later than 26 May 2023 at 13:00.

The bankruptcy administration reserves the right to freely examine and accept any tenders received as well as the right to sell the property before the deadline for tenders has expired.

## 3 MISCELLANEOUS

The property is transferred in its current state. The buyer is asked to note that the property is acquired from a bankruptcy estate which has limited

knowledge of the property. The bankruptcy estate will disclaim all responsibility for any faults and defects in the property.

The buyer will thus not be entitled to a reduction of the purchase price, cancellation or other penalty due to defects, legal encumbrance or other objection of any kind.

The bankruptcy estate undertakes to assist the buyer in transferring the shares to a custody account in Sweden designated by the buyer.

#### **4 BACKGROUND AND BUSINESS**

Virtway Invest AB (the “Bankrupt Company”), 556933-5952, was declared bankrupt by Malmö District Court on 30 March 2023. Attorney Simon Henderson, Advokatbyrå Gulliksson, was appointed bankruptcy receiver on the same day.

The Bankrupt Company has conducted trading in both listed and unlisted securities. Above all, Bankrupt Company has invested in start-up companies and fast-growing companies. At the outbreak of the bankruptcy, the Bankrupt Company’s portfolio consisted of holdings in three companies: the Swedish companies Rocker AB (publ); Odourless Sweden AB; and the Spanish company Ingeniería Digital Oviedo S.L..

#### **5 CONTACT INFORMATION**

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